



HEALTH SCORE AI

A Creation of OXIO HEALTH, INC.®

Seeking Founding Investors For A Multi-Patented, Revolutionary, Multimodal Healthcare AI Platform Company



OXIO HEALTH, INC.®

OUR DNA

We Are Technology-Infused Healthcare™ Company

OXIO Health, Inc. is an innovative healthcare technology platform company providing direct solutions to providers, and direct care to patients. At OXIO we have:

1. Designed, developed, and are deploying our own patented healthcare technology solutions
2. Senior Management has multiple decades of experience in healthcare, technology and business startups, also closely aligned with three (3) major universities, two (2) with medical schools
3. Developed and control 34 patents in key areas of technology & healthcare, as well as deep intellectual property in our existing technology
4. Experience designing and certifying multiple EHR platforms including PWeR® (<https://power.com>)
5. Five (5) platform companies all integrated cohesively to achieve our goal of “**Technology-infused Healthcare™**”

See More At: <https://oxiohealth.io>



PROBLEMS WE ARE SOLVING

1.

Data Accessibility

- » Minimal connectivity = data silos
- » Too many records are still hardcopy
- » Knowledgebase research is time consuming
- » Data ownership issues / HIPAA bottlenecks

2.

Poor Quality Of Care Increases Cost

- » **250,000 deaths annually from medical errors**
- » Time per patient decreasing
- » Delays in obtaining care
- » Physician and trained clinician shortages increasing

3.

Healthcare Cost

- » Delay of care & misdiagnoses
- » Duplication of services & testing
- » Operating costs soaring
- » Decreasing number of physicians & nurses – soaring labor costs



OUR SOLUTION

UTILIZES ARTIFICIAL INTELLIGENCE TO ACQUIRE, ASSEMBLE AND UNIFY DATA

Technology, Innovative Design & the Future Have Finally Come Together



Data accessibility - Collect, integrate & analyze



Data interoperability - Validate, synchronize and secure



More accurate diagnoses



Assist doctors in making informed decisions



Improve quality of care



Improve doctor/patient communication



Automate processes and procedures



Use physician time efficiently



Reduce healthcare cost



Reduce need for redundant testing

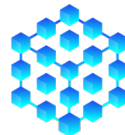


Improve revenue by increasing throughput



Leverage existing physician labor





Introducing HealthScore AI™

WHAT IS HEALTHSCOREAI™?

HealthScoreAI is a completely new platform DESIGN focusing on several key areas of global healthcare that will:

- » Utilize the power of AI to identify, collect, aggregate, synchronize, and manage billions of elements of medical data and information to provide actionable results.
- » Designed to reach both the individual and the global population health and wellness market to improve the quality of patient care, provide tools to the individual to manage their own wellness, and reduce the cost of healthcare.
- » Our design is based initially on seven (7) of our 34 existing forward-thinking patents and our EHR made even more valuable by our decades of history in managed care and deep knowledge working with “at risk patient data.” AI will also be used to score patients according to proprietary “risk index” that considers a number of key health metrics.

PULSE RATE





OUR VISION & MISSION

FOR HEALTHSCORE AI™

We Envision Changing The Way
Healthcare Works Today By:

- » **Empowering** the consumer/patient, employers & public health agencies
 - » **Enabling** the Provider
 - » **Engaging** the Payor, and
 - » **Advancing** the Science
1. Our clients are payors, providers, corporations, public health agencies, and consumers of healthcare services
 2. We are unlike any company in the market today, and that is exactly what healthcare needs





SUCCESS FACTORS

Success Depends on Intelligent Design & Intelligent Designers!

1.

Experienced
Management Team

2.

30+ years in healthcare
operations & 30+ years in
innovative technology

3.

Experience
building/certifying EHRs

4.

Developed 34
patents in healthcare

5.

Data Aggregation,
Management & Analysis

6.

Efficient data utilization –
right data = right diagnosis

7.

AI & Natural Language
Processing driven data
collection & analysis

8.

Reduce delay in
obtaining primary care





BUSINESS MODEL OVERVIEW

Healthcare Data Is Today's Most Valuable Asset!

1. Diagnostic Assistant

The *'HealthCONSULT'* assists medical professionals by interacting with patients / consumers to collect information on current issue, formulate *ad hoc* diagnostic questions for patient based on responses & history, based on real time data, AI learning of other similar cases for comparison to predict possible outcomes, and recommend preventive measures or changes to avoid undesired medical outcome. Provides private insurance companies and HMO's a means to more accurately evaluate their beneficiary risk profile - update and manage their cost.

2. Corporate & Public Health

Corporations will be able to anonymously track employee health and wellness "**quotients**" by group or location and derive incentives for improvements. Government Public Health agencies will be able to anonymously track population health, and pinpoint possible disease outbreaks.

3. Consumer Ownership

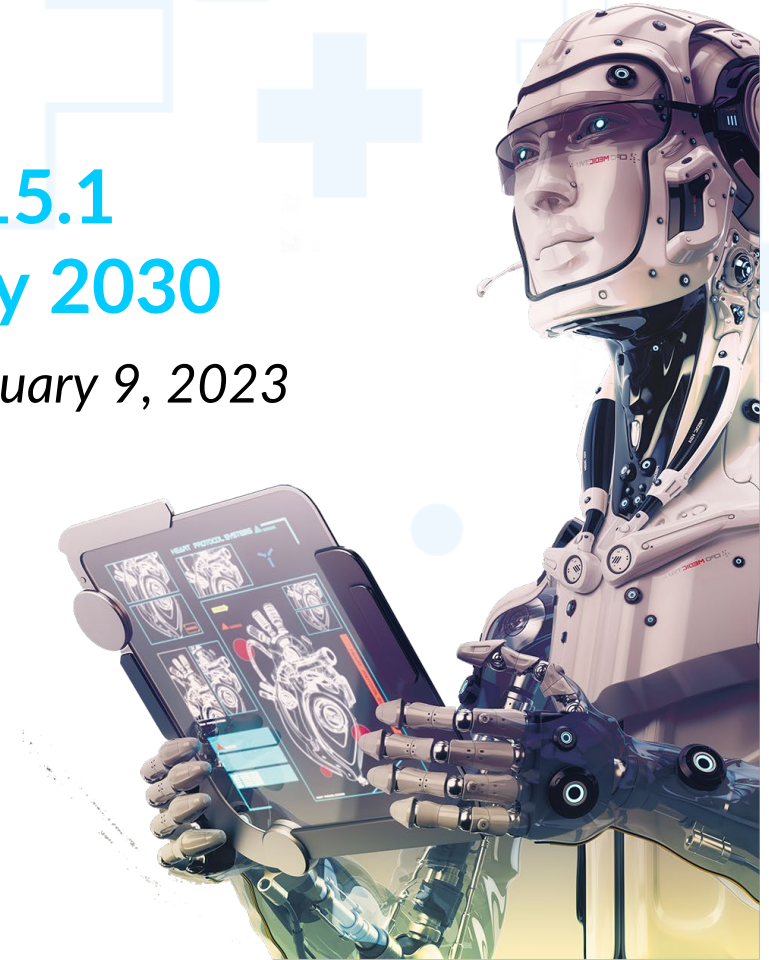
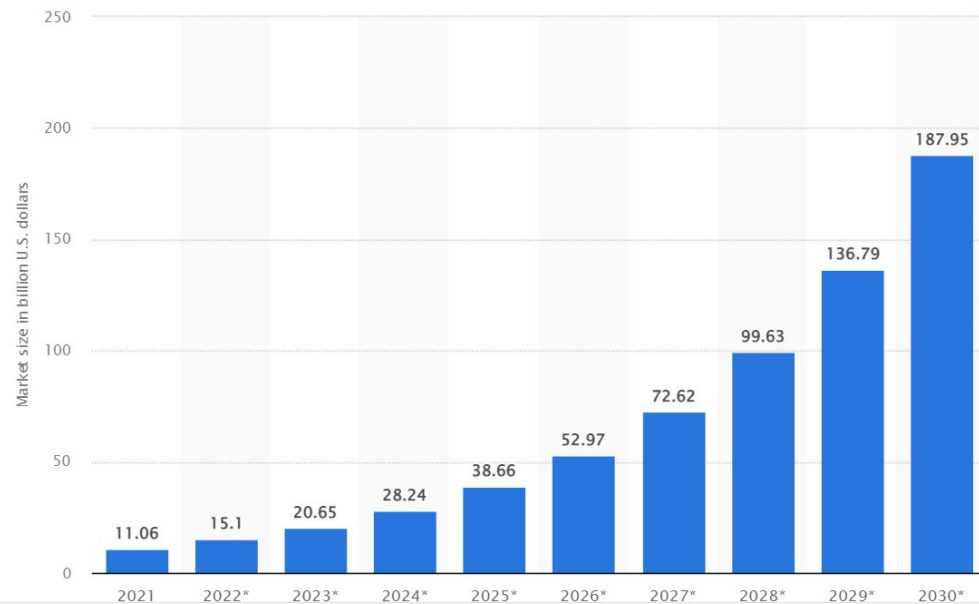
HealthScoreAI will place the consumer in control of their medical data and provide a pathway to for compensation to use their data for clinical research and drug companies. A wellness dashboard will provide consumers the ability to measure and compare their Health & Wellness "quotient" similar to a FICO® score.





The AI Healthcare

Market Is Projected To Grow From **USD 15.1 Billion In 2022 To USD 187.95B Billion By 2030**
With A CAGR Of **>47.6%** - *Globe Newswire, February 9, 2023*





GO-TO-MARKET PLAN

0 to 9 months

Phase 1

Build Out Prototype

Build Out Prototype / MVP with PWeR EHR medical database as the core, seven (7) identified patents algorithms, with a core development team. Identify, storyboard and schedule phases of development to ensure critical attributes are properly sequenced and fully addressed in the design process.

6 to 14 months

Phase 2

Initial Contracts

Reach out to local companies and HMOs with whom we have prior experience to obtain contracts and provide data analysis to demonstrate proofs of concept. Begin working with local medical & clinical research companies & engage in "pilot" projects to demonstrate superiority of our processes and algorithms.

Beginning 6th month

Phase 3

Full-Scale Marketing

Expand "eyeballs" through existing corporate affiliations and previously held HMO contracts. Obtain contracts with HMOs, corporations and clinical research companies in S. Florida. Identify marketing company to build marketing campaigns. Identify acquisition targets and build upon our "strategic relationships."

Beginning 9 months

Phase 4

Mainstream Deployment

Expand initial "pilot" contracts to full-scale deployment of Physician Diagnostic Assistant and Consumer Platform to ramp up revenue in mainstream healthcare, corporations, hospitals, public health and consumer B2C wellness market.

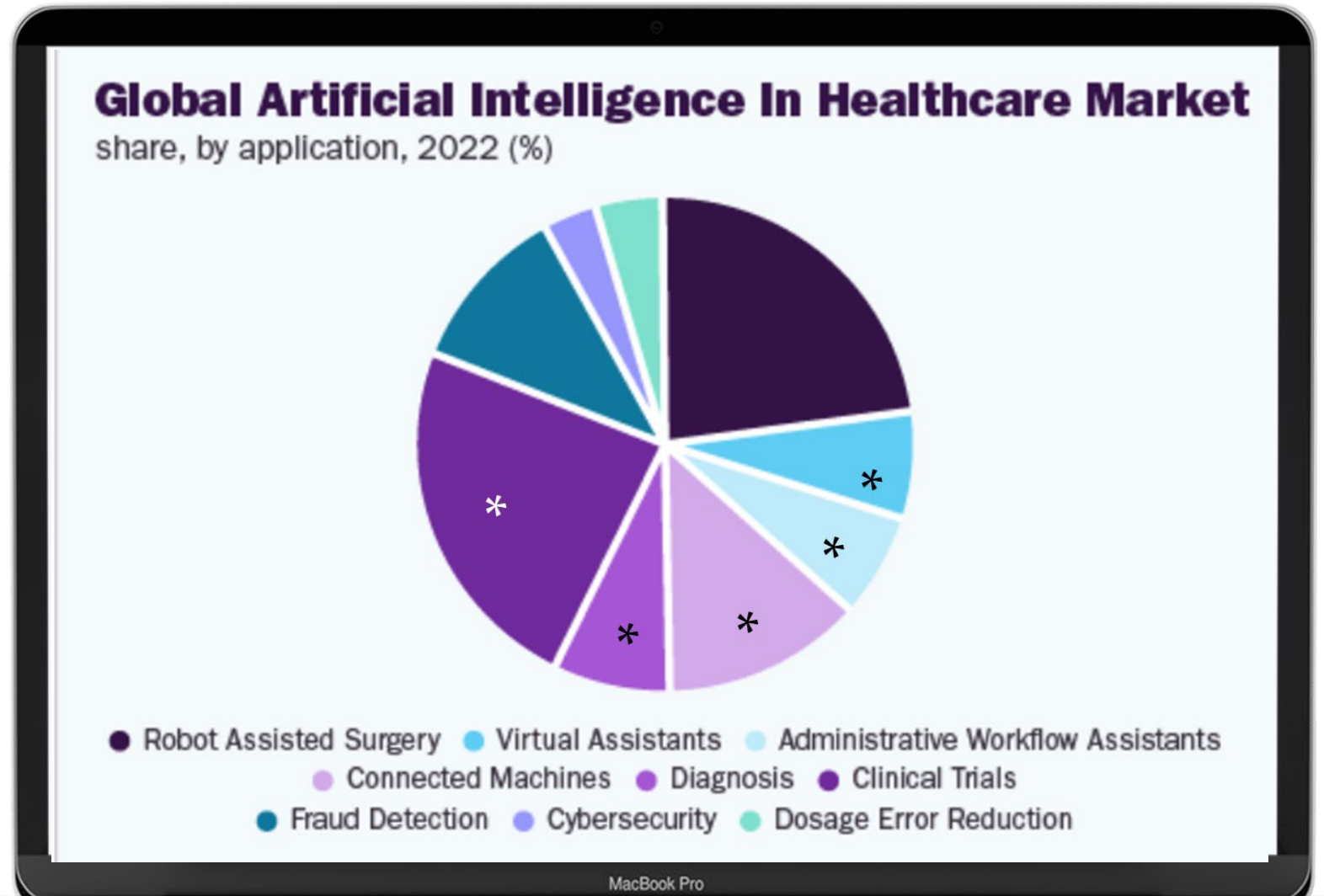




COMPETITIVE OVERVIEW

HealthScoreAI touches more than 50% of the Market with these Five Major Categories(*):

- Virtual Assistants
- Admin Workflow
- Connected Machines
- Diagnosis
- Clinical Trials





HEALTHSCORE.AI MANAGEMENT TEAM



Noel J. Guillama, Executive Chairman

Mr. Guillama has spent over 30 years in healthcare from building and operating healthcare facilities ranging from medical offices, though high-end diagnostics to integrated medical systems that collectively provided care management to more than 30,000 Florida Medicare and Medicaid beneficiaries. He is a nationally recognized expert and lecturer in healthcare management / operations and the use of technology. Mr. Guillama has been granted numerous patents in the use of health information technology, communications, data processing, predictive analytics and cloud computing. He has helped found two medical schools in Florida.



Carl Larsen, MBA, PMP, President

Co-founder with Noel J. Guillama of seven (7) healthcare companies, one of which was spun off and taken public in December 2016. Co-inventor on several patents for AI, blockchain, AI, predictive medicine, data management and healthcare infrastructure. Mr. Larsen has been responsible for managing the successful development of several dozen computer software system development projects from nuclear plant simulators to healthcare eCommerce platforms. He developed the specifications for the PWeR electronic health record platform. B.S. Nuclear Engineering, Univ. of Michigan, MBA Univ. of Phoenix and PMP Certification.



Charity Musselman, VP, Administration

Mrs. Musselman has more than 13 years of experience in healthcare and is responsible for human resources, facilities management, provider relations, credentialing, investor relations, marketing and branding, in addition to corporate compliance.



Jazz Guillama, VP, Technology

Mr. Guillama has more than 10 years of experience managing teams of developers of the PWeR® EHR platform. He guided the national certification of PWeR under 2011 Meaningful Use Criteria for Ambulatory Practices and re-certified the platform again in 2014 following material upgrades.





Funding Request

We are looking for an initial investment of USD \$5 Million (Five and No/100 US Dollars) followed by a \$20M to \$25M within six (6) months

- Any equity distributed will be in the form of RESTRICTED Common Shares of Company Stock.
- Founders, Noel J. Guillama, Carl L. Larsen, and OXIO Health, Inc. shall retain operational control for a period of three (3) years.

Capitalization Table

The following is a summary of the Capitalization Table for HealthScoreAI

- OXIO Health, Inc. – 21%
- Noel J. Guillama, co-founder – 15%
- Carl L. Larsen, co-founder – 15%
- Small Shareholders Employees and Reserve – 9%
- New Investor - 40%





Estimated Use of Funds – USD \$5M Investment

The following represents the estimated Use of Funds for the USD \$5M (equity) investment:

Design & Develop Prototype	\$ 1,500,000
Employee Compensation, Accounting, Legal, Pre-marketing and General Overhead	\$ 1,500,000
University & Clinical Data Research	\$ 1,000,000
10-year Pre-Paid Patent Licensing for 34 Patents	\$ 500,000
M&A, Reserve Working Capital	\$ 500,000
Total	\$5,000,000





5-Year Pro Forma Projections

	DRAFT HEALTHSCOREAI Proforma Income Statement CONFIDENTIAL				
	FY 1	FY 2	FY 3	FY 4	FY5
REVENUES					
Total	\$ -	\$ 1,510,000	\$ 52,711,760	\$ 284,423,216	\$ 1,612,096,293
COST OF GOODS SOLD					
Total	\$ 1,833,958	\$ 6,027,122	\$ 24,324,158	\$ 159,012,388	\$ 628,767,444
GROSS PROFIT	\$ (1,833,958)	\$ (4,517,122)	\$ 28,387,602	\$ 125,410,828	\$ 983,328,849
OPERATING EXPENSES					
Total	\$ 2,671,276	\$ 17,548,083	\$ 26,373,107	\$ 57,864,449	\$ 76,781,207
EBITDA	\$ (4,505,234)	\$ (22,065,205)	\$ 2,014,494	\$ 67,546,380	\$ 906,547,642
	\$ (4,505,234)	\$ (26,570,439)	\$ (24,555,944)	\$ 42,990,435	\$ 949,538,077





ABSTRACT

The current system of classification of Artificial Intelligence recognizes four (4) primary AI categories or types:

- » **Reactive** – Type I, do not have the ability to form memories or use past experiences. Typically, these are programmed decision-tree/rules-based systems – example might be a spreadsheet macro.
- » **Limited memory** – or Type II can look at the past and do comparative analysis however, the past is transient and do not become part of a learned experience. Self-driving cars are an example.
- » **Theory of mind** – or Type III are the next evolution AI platforms which are not only can able to form representations about the world, but also about entities (such as humans, or corporations etc.) that it encounters – thus “Theory of Mind.” This is an important step if we are to move into a society in which AI devices interact directly with humans in a beneficial way, and
- » **Self-awareness** – Type IV. The early experiments with machines in this category attempt to create the capability of learning and assimilating information as the Type III but adds the ability to learn and adapt on its own based on past experience and reasoning.
- » **Sentient consciousness** – Type V. This refers to sentient consciousness and takes the Type IV concept beyond learning and adapting but to an awareness of its own existence to the point of self-protection. These machines do not currently exist except in the movies.

Having established these definitions, the HealthScore AI platform will operate in both the Type II and Type III categories. At present, there are a limited number of Type III platforms, such as ChatGPT and Open.AI and Type IV and V platforms exist only in the laboratory to the best of our knowledge.

Type II Healthcare AI companies: Google Health (breast cancer), AugMedix (extract physician-patient conversations and convert to notes), CloudMedX Health (optimize patient & financial outcomes through predictive analytics), Babylon Health (Smartphone app matching patient complaints to a relevant physician). A number of companies are using Type II and Type II+ AI to perform “reading” of radiology images.

Type III Healthcare AI companies: Corti (analyzes caller’s voice and infers from historical data and artificial neural networks the context and patterns to infer patients’ condition, i.e., heart attack).





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